

WHAT WILL I LEARN?

Allocation of Capital
 Alternative Types of Investments
 Bond Pricing
 Business Based Analysis
 Equity Valuation Models
 Financial Markets & Instruments
 Financial Modeling
 Investment Analysis
 Mergers & Acquisitions
 Models of Risk & Return
 Risk Decision Making
 Time Value of Money
 Valuation of Financial Securities

JOB TITLES

Acquisitions Analyst
 Actuary
 Analyst Development Program Associate
 Allocation Analyst
 Asset Management Associate
 Associate Solutions Analyst
 Bank Examiner
 Budget Analyst
 Business Risk Analyst
 Capital Markets Analyst
 Compliance Associate
 Corporate Loan Officer
 Corporate Treasury Analyst
 Cost Estimator
 Credit Analyst
 Equities Analyst
 Financial Advisor
 Financial Examiner
 Investment Banking Analyst
 Investor Services Representative
 Mortgage Officer
 Portfolio Strategist
 Private Banker
 Sales & Trading Analyst
 Trading Analyst
 Transfer Pricing Analyst
 Treasury Associate
 Valuation Analyst



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TECHNICAL SKILLS

Accounting
 Application Programming Interfaces (APIs)
 Estimating
 Financial Engineering
 Financial Reporting
 Forecasting
 EPM: Hyperion, Oracle
 MS Excel & Database Management
 Risk Analysis
 SAP
 Valuation

DESIRED SKILLS

Active Learning
 Analytical
 Attention to Detail
 Collaboration
 Communication
 Critical Thinking
 Global Mindset
 Leadership
 Mathematics & Deductive Reasoning
 Problem-Solving
 Project Management
 Relationship Management
 Strategic Thinking
 Systems Analysis
 Time Management

CERTIFICATIONS

Certified Credit Professional
 Certified Financial Fiduciary
 Certified Financial Planner
 Chartered Alternative Investment Analyst
 Chartered Financial Analyst
 Chartered Mutual Fund Counselor
 Financial Risk Manager

POTENTIAL EMPLOYERS

Akamai Technologies
Alliance Global Partners
Amazon
Andersen Tax
Arbella Insurance Group
Bank of America
Berkeley Research Group
BNY Mellon
Brown Brothers Harriman
Cambridge Associates
Citizens Bank
CitiBank
Cowen
Credit Suisse
Dell EMC
Eaton Vance
EY
The Federal Reserve
General Electric
Goldman Sachs
Gorton's Seafood
Grant Thornton
The Hartford
Hologic
IBM
John Hancock
JP Morgan
KPMG
Liberty Mutual
MassMutual
MFS Investment Management
Morgan Stanley
Office of the Comptroller of the
Currency
PWC
Raytheon
RSM
Staples
State Street Bank
TD Bank
United Technologies
Wayfair
Wellington Management
VOYA Financial



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INDUSTRIES

Accounting
Education
Employee Benefits
Financial Investments
FinTech
Government & Regulation
Health Care Management
Insurance
Lending and Credit
Manufacturing
Medicine
National Security and Int'l. Affairs
Non-Profit Management
Scientific
Real Estate
Technology

INDUSTRY ASSOCIATIONS

100 Women in Finance
American Bankruptcy Institute
American Finance Association
Association of Finance Professionals
Assn. of Latino Pro. in Finance & Accounting
Association of Women in Finance
Certified Financial Board of Standards
Chartered ALT Investment Analyst Assn.
Financial Planning Association
Global Association of Risk Professionals
Institute of Financial Operations
National Inst. of Personal Financial Advisors
Security Traders Association
Society of Financial Services Professionals