

# SEAN WANDREI, CPA, MST

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## WORK EXPERIENCE

September 2012  
to Present

### **Isenberg School of Management at the University of Massachusetts**

Amherst, MA

#### *Senior Lecturer*

- ◆ Teach various Taxations classes to college undergraduates and graduates
- ◆ Create new classes for the Masters of Science in Accounting program
- ◆ Faculty Advisor to the Accounting Association and Delta Sigma Pi, business fraternity
- ◆ Co-Director of the Volunteer Income Tax Assistance (VITA) program on campus
- ◆ Member of the Isenberg Teaching Fellows
- ◆ Provide training on taxation and budgeting to various University student organizations
- ◆ Participate with various networking events with accounting firms and the University
- ◆ 2017 – 2018 Isenberg Outstanding Teachers Award winner
- ◆ 2018 – 2019 Finalist for the University's Distinguished Teaching Award.

September 2018  
to December 2021

### **Isenberg School of Management at the University of Massachusetts**

Amherst, MA

#### *MSA Program Director*

- ◆ Responsible for the strategic planning and vision of the program
- ◆ Manage the staff of the program

January 2013  
to April 2016

### **James P Shea, CPA**

Agawam, MA

#### *Tax Professional*

- ◆ Prepare and review corporate, partnership and individual income tax returns
- ◆ Maintain the corporate books for several not-for-profit entities
- ◆ Prepare year-end reconciliation of corporate books to financial records and adjust any variances
- ◆ Provide technical tax advice/planning opportunities with clients and CPA's

March 2004  
to September 2012

### **Meyers Brothers Kalicka, PC**

Holyoke, MA

#### *Tax Manager*

- ◆ Prepare and review multi-state consolidated corporate, partnership, individual, trust and estate income tax returns
- ◆ Perform federal and state level tax research for clients and firm employees
- ◆ Created a technical training program for new hires and entry level accountants in the firm
- ◆ Participate in the training of new employees
- ◆ Implement and set protocol for new trial balance/paperless software used firm- wide
- ◆ Prepare and present tax training updates on regular basis to the firm
- ◆ Involved with the Marketing Committee to create and expand relationships with current and potential clients to increase revenues
- ◆ Developed and presented value-added recommendations to clients

September 2000  
to August 2003

### **Shapiro, Weiss & Co., Inc.**

Boston, MA

#### *Senior Accountant*

- ◆ Plan, perform and supervise audits and reviews for service, manufacturing, not-for-profit and retail sales clients
- ◆ Prepare and review personal, partnership, corporate, not-for-profit and estate tax returns
- ◆ Assist in litigation support cases
- ◆ Responsible for developing, maintaining and advising clients in QuickBooks and Peachtree accounting systems
- ◆ Responsible for training new employees

January 1997 to August 2000	<b>Corbin &amp; Tapases, P.C.</b> <i>Senior Accountant</i> <ul style="list-style-type: none"> <li>◆ Prepare corporate, partnership, individual and estate income tax returns</li> <li>◆ Assist in the planning and performance of audits for service and manufacturing clients</li> <li>◆ Prepare monthly, quarterly, and annual financial statements for corporations and partnerships</li> <li>◆ Prepare quarterly payroll tax returns and monthly sales tax returns</li> <li>◆ Responsible for developing and maintaining accounting systems for clients</li> <li>◆ Advise clients on QuickBooks Accounting software operations</li> <li>◆ Perform monthly general ledger work for clients.</li> </ul>	West Springfield, MA
April, 1998 to September, 1999	<b>E.B's Express Restaurant</b> <i>Owner/Operator</i> <ul style="list-style-type: none"> <li>◆ Built restaurant from the ground up</li> <li>◆ Created business plan and secured financing for initial start up</li> <li>◆ Involved with the daily management of restaurant operations</li> <li>◆ Responsible for daily accounting, payroll tax returns and corporate tax returns</li> <li>◆ Responsible for hiring, firing and evaluating employee performance</li> <li>◆ Became very adept in crisis management</li> </ul>	Westfield, MA
<b>EDUCATION</b>	<b>University of Hartford</b> Masters of Science in Accounting and Taxation, concentration in Taxation, June 2011 <b>Bryant University</b> Bachelors of Science in Business Administration, concentration Accounting, May 1996	Hartford, CT Smithfield, RI
<b>CERTIFICATION</b>	Certified Public Accountant - Massachusetts	
<b>MEMBERSHIP</b>	American Institute of Certified Public Accountants Massachusetts Society of Certified Public Accountants	
<b>AWARDS</b>	Business West 40 Under Forty class of 2010	
<b>PUBLICATIONS</b>	<b>How Can A CPA Help? That's the Question</b> MA Society of CPA's newsletter SumNews - August 2008 <b>Planning During Changing Times</b> Business West - November 10, 2008 <b>Business West 10 Points About: Forming a Business</b> Business West - August 17, 2009 <b>The Birth of an Audit</b> Business West - June 7, 2010 <b>An Important Learning Curve</b> Business West - February 1, 2011 <b>Divorce from a Taxation Perspective</b> Business West - February 28, 2011 <b>All About the AMT</b> Business West - February 14, 2012 <b>Decisions, Decisions - Buy or Lease that Space</b> Business West - February 28, 2012 <b>Do Your Kids Watch TV in Your Home Office?</b> Business West - November 17, 2014 <b>When Uber and the Tax Man Collide</b> Business West - June 28, 2016 <b>There Are Some New Rules - And Situations - To Be Avoided</b>	

Business West – March 5, 2018

**Should Your Business Accept Bitcoin as a Form of Payment**

Business West – June 23, 2021

**Tax-Loss Harvesting and Crypto**

Business West – November 25, 2022

**What The Tax Code Says About Your Losses**

Business West – February 28, 2025

Current as of May 30, 2025