

SEAN WANDREI, CPA, MST

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WORK EXPERIENCE

September 2012
to Present

Isenberg School of Management at the University of Massachusetts

Amherst, MA

Senior Lecturer

- ◆ Teach various Taxations classes to college undergraduates and graduates
- ◆ Create new classes for the Masters of Science in Accounting program
- ◆ Faculty Advisor to the Accounting Association and Delta Sigma Pi, business fraternity
- ◆ Co-Director of the Volunteer Income Tax Assistance (VITA) program on campus
- ◆ Member of the Isenberg Teaching Fellows
- ◆ Provide training on taxation and budgeting to various University student organizations
- ◆ Participate with various networking events with accounting firms and the University
- ◆ 2017 - 2018 Isenberg Outstanding Teachers Award winner
- ◆ 2018 - 2019 Finalist for the University's Distinguished Teaching Award.

September 2018
to December 2021

Isenberg School of Management at the University of Massachusetts

Amherst, MA

MSA Program Director

- ◆ Responsible for the strategic planning and vision of the program
- ◆ Manage the staff of the program

January 2013
to April 2016

James P Shea, CPA

Agawam, MA

Tax Professional

- ◆ Prepare and review corporate, partnership and individual income tax returns
- ◆ Maintain the corporate books for several not-for-profit entities
- ◆ Prepare year-end reconciliation of corporate books to financial records and adjust any variances
- ◆ Provide technical tax advice/planning opportunities with clients and CPA's

March 2004
to September 2012

Meyers Brothers Kalicka, PC

Holyoke, MA

Tax Manager

- ◆ Prepare and review multi-state consolidated corporate, partnership, individual, trust and estate income tax returns
- ◆ Perform federal and state level tax research for clients and firm employees
- ◆ Created a technical training program for new hires and entry level accountants in the firm
- ◆ Participate in the training of new employees
- ◆ Implement and set protocol for new trial balance/paperless software used firm- wide
- ◆ Prepare and present tax training updates on regular basis to the firm
- ◆ Involved with the Marketing Committee to create and expand relationships with current and potential clients to increase revenues
- ◆ Developed and presented value-added recommendations to clients

September 2000
to August 2003

Shapiro, Weiss & Co., Inc.

Boston, MA

Senior Accountant

- ◆ Plan, perform and supervise audits and reviews for service, manufacturing, not-for-profit and retail sales clients
- ◆ Prepare and review personal, partnership, corporate, not-for-profit and estate tax returns
- ◆ Assist in litigation support cases
- ◆ Responsible for developing, maintaining and advising clients in QuickBooks and Peachtree accounting systems
- ◆ Responsible for training new employees

January 1997
to August 2000

Corbin & Tapases, P.C.
Senior Accountant

West Springfield, MA

- ◆ Prepare corporate, partnership, individual and estate income tax returns
- ◆ Assist in the planning and performance of audits for service and manufacturing clients
- ◆ Prepare monthly, quarterly, and annual financial statements for corporations and partnerships
- ◆ Prepare quarterly payroll tax returns and monthly sales tax returns
- ◆ Responsible for developing and maintaining accounting systems for clients
- ◆ Advise clients on QuickBooks Accounting software operations
- ◆ Perform monthly general ledger work for clients.

April, 1998
to September, 1999

E.B's Express Restaurant
Owner/Operator

Westfield, MA

- ◆ Built restaurant from the ground up
- ◆ Created business plan and secured financing for initial start up
- ◆ Involved with the daily management of restaurant operations
- ◆ Responsible for daily accounting, payroll tax returns and corporate tax returns
- ◆ Responsible for hiring, firing and evaluating employee performance
- ◆ Became very adept in crisis management

EDUCATION

University of Hartford

Hartford, CT

Masters of Science in Accounting and Taxation, concentration in Taxation, June 2011

Bryant University

Smithfield, RI

Bachelors of Science in Business Administration, concentration Accounting, May 1996

CERTIFICATION

Certified Public Accountant - Massachusetts

MEMBERSHIP

American Institute of Certified Public Accountants

Massachusetts Society of Certified Public Accountants

AWARDS

Business West 40 Under Forty class of 2010

PUBLICATIONS

How Can A CPA Help? That's the Question

MA Society of CPA's newsletter SumNews - August 2008

Planning During Changing Times

Business West - November 10, 2008

Business West 10 Points About: Forming a Business

Business West - August 17, 2009

The Birth of an Audit

Business West - June 7, 2010

An Important Learning Curve

Business West - February 1, 2011

Divorce from a Taxation Perspective

Business West - February 28, 2011

All About the AMT

Business West - February 14, 2012

Decisions, Decisions - Buy or Lease that Space

Business West - February 28, 2012

Do Your Kids Watch TV in Your Home Office?

Business West - November 17, 2014

When Uber and the Tax Man Collide

Business West - June 28, 2016

There Are Some New Rules - And Situations - To Be Avoided

Business West - March 5, 2018

Should Your Business Accept Bitcoin as a Form of Payment

Business West - June 23, 2021

Tax-Loss Harvesting and Crypto

Business West - November 25, 2022

Current as of June 6, 2024