

EDUCATION

University of Massachusetts Amherst, Isenberg School of Management
Ph.D. Candidate in Finance

Amherst, MA
Aug 2020 - Present

Rensselaer Polytechnic Institute, Lally School of Management
M.S. in Quantitative Finance and Risk Analytics

Troy, NY
Sep 2018 - Jan 2020

Capital University of Economics and Business, School of Finance
B.Ec. in Financial Engineering

Beijing, China
Sep 2014 - Jul 2018

RESERACH INTEREST

Hedge Funds, Fintech, Risk Management

WORKING PAPERS

- **The Dodd-Frank Act and Hedge Fund Operational Risk**
 - With William N. Goetzmann and Bing Liang
 - **Presentations:** *2024 Bretton Woods Accounting and Finance Ski Conference (in Schedule); 2023 INFORMS Annual Meeting; Lally School of Management Seminar, Rensselaer Polytechnic Institute (2023); Isenberg Brownbag Seminar (2023), University of Massachusetts Amherst*
- **Uncovering the Hidden Profit: How the Fintech Platform Optimizes its Profit by Strategic Information Releasing?**
 - With Wenyao Hu
 - **Presentations:** *2023 SFA Annual Meeting; 2023 AFA Poster Session; 2022 FMA Asia Meeting; 3rd Annual Boca Corporate Finance and Governance Conference (2022); 2022 FMA Global Conference; 2022 Chinese Finance Annual Meeting; 2022 FMA Annual Meeting; 2022 INFORMS Annual Meeting; 2022 FMA European Conference; 2022 China Fintech Research Conference; 2022 Boulder Summer Conference on Consumer Financial Decision Making, etc.*
- **Local Income Uncertainty and Peer-to-Peer Lending**
 - With Chen Li
 - **Presentations:** *Isenberg Brownbag Seminar, University of Massachusetts Amherst*

PUBLICATIONS

- **Assessing US Insurance Firms Climate Change Impact and Response**
((2023) The Geneva Papers on Risk and Insurance - Issues and Practice)
with Aparna Gupta and Abena Owusu

RESEARCH EXPERIENCE

University of Massachusetts Amherst, Isenberg School of Management
Research Assistant for Prof. Bing Liang

2020 - Present

Rensselaer Polytechnic Institute, Lally School of Management
Research Assistant for Prof. Aparna Gupta

2019 - 2020

CONFERENCE PRESENTATIONS

- AFA Poster Session 2023
- FMA Annual Meeting 2020, 2022
- INFORMS Annual Meeting 2021, 2022, 2023 (in Schedule)
- FMA Asia Meeting 2022
- FMA European Conference 2022
- FMA Global Conference 2022
- Boulder Summer Conference on Consumer Financial Decision Making 2022
- 3rd Annual Boca Corporate Finance and Governance Conference 2022
- China Fintech Research Conference 2022
- Chinese Finance Annual Meeting 2022

PROFESSIONAL SERVICE

- Ad-Hoc Reviewer for Journal of Alternative Investments 2021-Present
- Discussant at Southern Finance Association Annual Meeting 2023
- Discussant at Financial Management Association Annual Meeting 2022,2023
- Discussant at European Financial Management Association Conference and INFORMS Annual Meeting 2021

GRANTS & HONORS

- Isenberg School of Management Doctoral Assistantship 2020-Present
- 2023 AFA PhD Student Travel Grant 2022
- Isenberg School of Management Doctoral Travel Grant 2020-2023
- Global Association of Risk Professionals (GARP) Research Fellowship 2019

TEACHING EXPERIENCE

Instructor

Financial Modeling (Undergraduate) - Average student rating: 4.5/5.0 Fall 2022, Spring 2023

Teaching Assistant

Investment (Undergraduate), Prof. Matthew Linn Spring 2021
Financial Risk Management (MS), Prof. Matthew Linn Spring 2021

OTHERS

- Programming: R, Python, SAS, MATLAB, Stata, C, LaTeX
- Languages: Chinese (Native), English (Fluent)