

Simon Huang¹

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Education

Yale University

New Haven, CT

Ph.D. in Financial Economics

2015

Advisors: Nicholas Barberis, William Goetzmann, Andrew Metrick, Jacob Thomas

University of California, Berkeley

Berkeley, CA

M.A. in Statistics

Passed preliminary exam with distinction

B.A. in Applied Mathematics, Computer Science, Economics, Statistics

Quadruple major with university distinction and departmental honors ×4

Research Interests

Asset Pricing, Behavioral Finance, Investment Management, Financial History

Publications

“The Momentum Gap and Return Predictability”

Review of Financial Studies, 2022, 35(7): 3303–3336

Solo-authored

“Momentum in Imperial Russia”

Journal of Financial Economics, 2018, 130(3): 579–591

Coauthor: William Goetzmann (Yale)

Appointments

University of Massachusetts Amherst - Isenberg School of Management Amherst, MA

Assistant Professor of Finance

2018-Present

University of Connecticut - School of Business

Storrs, CT

Visiting Faculty

2017-2018

Southern Methodist University - Cox School of Business

Dallas, TX

Assistant Professor of Finance

2015-2016

Conference Presentations

(including scheduled, * indicates co-author presentation, + indicates discussion)

Western Finance Association Meeting (2015, 2016), SFS Finance Cavalcade (2016), European Winter Finance Conference (2016), Finance Down Under Conference (2016), Lone Star Finance Conference (2014⁺, 2015), Mid Atlantic Regional Conference (2018⁺), Workshop on Monetary and Financial History (2017*)

¹Update 9/11/2022

Seminar Presentations

(including scheduled, * indicates co-author presentation)

Babson College, Baruch College (Zicklin), Case Western Reserve University (Weatherhead), Chapman University (Argyros), China Europe International Business School, DePaul University (Driehaus), Fordham University (Gabelli), Georgia State University (Robinson)*, New Jersey Institute of Technology (Tuchman), Northeastern University (D'Amore-McKim), Southern Methodist University (Cox), Texas A&M University (Mays), University of Arizona (Eller), University of California, Riverside (Anderson), University of Connecticut School of Business, University of Delaware (Lerner), University of Kentucky (Gatton), University of Massachusetts Amherst (Isenberg), University of Miami School of Business, University of Wisconsin School of Business, U.S. Securities and Exchange Commission, Washington University at St. Louis (Olin)

Honors, Awards, and Fellowships

Flex Grant for Faculty Development, University of Massachusetts, 2022
Research Support Fund, Massachusetts Society of Professors, 2022
Flex Grant for Faculty Development, University of Massachusetts, 2021
Research Support Fund, Massachusetts Society of Professors, 2021
Flex Grant for Faculty Development, University of Massachusetts, 2020
Research Support Fund, Massachusetts Society of Professors, 2020
Nominated for Lilly Teaching Fellowship, University of Massachusetts, 2020
Flex Grant for Faculty Development, University of Massachusetts, 2019
Research Support Fund, Massachusetts Society of Professors, 2019
Flex Grant for Faculty Development, University of Massachusetts, 2018
Research Support Fund, Massachusetts Society of Professors, 2018
Whitebox Advisors Doctoral Fellowship, Yale School of Management, 2013
AFA Student Travel Grant, 2013
Yale University Graduate Fellowship, 2009-2014

Professional Service

Referee: *Review of Financial Studies*
Management Science
Review of Asset Pricing Studies
Journal of Empirical Finance

Member: UMass Equity Action Committee, 2021-2023
UMass Technology Advisory Committee, 2019-2021
UMass Faculty Recruitment Committee, 2018-2019, 2021-2022
SMU Faculty Recruitment Committee, 2015-2016

Professional Affiliations and Certifications

Member: American Finance Association, Western Finance Association
Passed CFA Exams I and II

Teaching Experience

Data Science for Finance, Investments, Advanced Investments, Fixed Income Securities, Financial Management